

## Earnings Release 1H.2011 / 2Q. 2011 Results

### ■ 1H.2011 / 2Q.2011 Results for Key Affiliates

Wbn	Revenue						Operating Profits					
	1H'10	1H'11	yoy	2Q'10	2Q'11	yoy	1H'10	1H'11	yoy	2Q'10	2Q'11	yoy
Orion	346.7	404.3	16.6%	175.0	199.5	14.0%	37.0	36.4	-1.6%	14.7	15.9	8.2%
OSI	61.3	75.8	23.7%	31.9	38.6	21.0%	7.5	10.6	41.3%	4.3	6.2	44.2%
OFC(China)	246.6	318.2	29.0%	117.0	149.8	28.0%	19.4	26.3	35.6%	2.7	7.4	174.1%
OFS(China)	56.5	60.7	7.4%	26.3	27.1	3.0%	13.1	6.3	-51.9%	5.4	2.4	-55.6%
OSC(China)	20.7	30.8	48.8%	10.6	15.5	46.2%	3.2	2.8	-12.5%	1.8	1.6	-11.1%
OFG(China)	9.8	22.3	127.6%	5.6	9.0	60.7%	-0.3	2.5	—	-0.2	0.4	—
OFV(Vietnam)	51.9	62.5	20.4%	24.6	28.5	15.9%	4.0	6.2	55.0%	1.0	2.4	140.0%
OIE(Russia)	20.6	24.6	19.4%	10.2	12.7	24.5%	1.2	1.8	50.0%	0.4	1.2	200.0%
OFR(Russia)	8.5	10.2	20.0%	4.1	5.2	26.8%	-0.9	-1.1	—	-0.7	-0.7	—
OFN(Russia)	3.3	4.9	48.5%	1.7	2.4	41.2%	-1.6	0.0	—	-0.5	-0.0	—
Sports ToTo	143.9	110.8	-23.0%	69.7	44.8	-35.7%	56.1	21.1	-62.4%	25.9	2.6	-90.0%
Mediaplex	20.6	21.6	4.9%	2.3	4.1	78.3%	0.7	-2.7	—	-1.8	-3.8	—

\* Not including of Equity gains&losses

### ■ 1H. 2011 / 2Q. 2011 Revenue Breakdown for Confectionary Business

Wbn	Revenue			Revenue		
	1H'10	1H'11	yoy	2Q'10	2Q'11	yoy
Korea	317.0	371.1	17.1%	159.3	181.2	13.7%
China	246.6	318.2	29.0%	117.0	149.8	28.0%
Russia	20.6	24.6	19.4%	10.2	12.7	24.5%
Vietnam	34.9	46.6	33.5%	15.7	19.8	26.1%
Others	29.7	33.2	11.8%	15.7	18.3	16.6%
Total	648.0	793.0	22.4%	317.9	381.8	20.1%

Domestic Contribution	48.9%	46.8%	-4.2%	50.1%	47.5%	3.5%
Overseas Contribution	51.1%	53.2%	4.2%	49.9%	52.5%	-3.5%

Country	Revenue					
	1H'10	1H'11	yoy	2Q'10	2Q'11	yoy
China	1,459	1,889	29.5%	686	896	30.7%
Russia	538	640	19.0%	265	328	23.8%
Vietnam	568	865	52.3%	255	382	49.8%

(MRMB)

(MRUB)

(BVND)