

Earnings Release 1Q.2014 Results (Based on K-IFRS)

■ 1Q.2014 Results for Key Affiliates

Wbn	Revenue			O.P		
	1Q'13	1Q'14	yoy	1Q'13	1Q'14	yoy
Orion	207.0	195.6	-5.5%	15.1	13.6	-9.9%
OSI	48.0	41.8	-12.9%	9.5	8.1	-14.7%
OFC(China)	296.6	312.9	5.5%	27.3	30.5	11.7%
OFS(China)	40.8	38.4	-5.9%	6.3	5.8	-7.9%
OSC(China)	42.5	42.8	0.7%	9.6	8.3	-13.5%
OFG(China)	23.9	24.2	1.3%	4.5	3.5	-22.2%
OFSY(China)	0.0	8.7	—	-0.5	0.9	—
OFV(Vietnam)	44.6	45.9	2.9%	6.2	6.7	8.1%
OIE(Russia)	18.2	18.4	1.1%	0.4	0.1	-75.0%
OFR(Russia)	7.6	7.1	-6.6%	0.8	0.6	-25.0%
OFN(Russia)	4.3	4.9	14.0%	0.3	0.6	100.0%
Sports ToTo	65.7	69.1	5.2%	7.3	7.2	-1.4%
Consolidated	644.8	654.8	1.6%	93.0	94.5	1.6%

■ 1Q.2014 Revenue Breakdown for Confectionary Business

Wbn	Revenue		
	1Q'13	1Q'14	yoy
Korea	190.7	179.3	-6.0%
China	296.6	312.9	5.5%
Russia	18.2	18.4	1.1%
Vietnam	38.4	42.1	9.6%
Others	13.5	12.8	-5.2%
Total	557.4	565.5	1.5%

Domestic Contribution	34.2%	31.7%	-2.5%
Overseas Contribution	65.8%	68.3%	2.5%

Country	Revenue		
	1Q'13	1Q'14	yoy
China	1,703	1,784	4.8% (MRMB)
Russia	510	602	18.0% (MRUB)
Vietnam	739	831	12.4% (BVND)

■ 1Q.2014 O.P & O.P(%) Breakdown for Confectionary Business

Wbn	O.P		
	1Q'13	1Q'14	yoy
Korea	24.6	21.7	-11.8%
China	47.2	49.0	3.8%
Russia	1.5	1.3	-13.3%
Vietnam	6.2	6.7	8.1%
Total	79.5	78.7	-1.0%

O.P (%)		
1Q'13	1Q'14	yoy
11.9%	11.1%	-0.8%p
15.9%	15.7%	-0.3%p
8.2%	7.1%	-1.2%p
13.9%	14.6%	0.7%p
14.3%	13.9%	-0.3%p