

Earnings Release YTD9.2015 / 3Q.2015 Results (Based on K-IFRS)

■ YTD9.2015 / 3Q.2015 Results for Key Affiliates

Wbn	Revenue						O.P					
	YTD9.'14	YTD9.'15	yoy	3Q'14	3Q'15	yoy	YTD9.'14	YTD9.'15	yoy	3Q'14	3Q'15	yoy
Orion	565.3	533.9	-5.6%	181.1	167.1	-7.7%	28.3	76.8	171.6%	5.6	19.3	246.3%
OSI	131.5	0.0	—	45.2	0.0	—	23.6	0.0	—	7.9	0.0	—
OFC(China)	857.9	994.5	15.9%	299.6	372.7	24.4%	60.1	56.4	-6.2%	23.6	26.1	10.5%
OSC(China)	132.7	120.9	-8.9%	51.5	37.1	-27.9%	26.8	27.7	3.2%	11.9	9.3	-22.1%
OAC(China)	3.1	4.2	35.4%	1.9	2.8	50.9%	0.9	0.2	-78.3%	0.5	0.4	-15.4%
OFS(China)	118.4	147.9	24.9%	46.7	60.3	29.1%	18.9	32.1	70.3%	8.7	14.8	71.3%
OFG(China)	81.4	96.7	18.9%	33.4	37.3	11.7%	14.8	22.9	54.0%	7.4	9.8	31.3%
OFSY(China)	36.9	62.7	70.0%	19.9	24.5	22.9%	5.7	15.1	163.1%	4.6	6.8	50.1%
OBC(China)	0.0	0.0	—	0.0	0.0	—	0.0	-0.6	—	0.0	-0.3	—
Pan Orion(China)	0.0	0.0	—	0.0	0.0	—	-0.3	-0.5	—	-0.2	-0.1	—
OFV(Vietnam)	109.1	120.3	10.3%	31.6	36.3	14.8%	9.1	10.1	11.1%	1.7	1.1	-36.4%
OIE(Russia)	56.3	44.7	-20.6%	17.8	16.1	-9.7%	0.6	3.3	452.9%	0.2	0.8	396.0%
OFR(Russia)	21.4	15.6	-27.0%	7.4	6.0	-20.0%	2.5	0.5	-80.8%	1.0	0.8	-20.4%
OFN(Russia)	15.7	11.8	-24.6%	6.2	4.8	-22.5%	1.7	0.2	-89.9%	0.8	0.5	-42.9%
Sports ToTo	196.7	137.2	-30.3%	59.9	0.2	-99.6%	18.0	12.2	-32.2%	7.2	-1.2	—
Showbox	59.6	103.1	73.1%	32.1	66.2	105.9%	3.5	11.0	214.0%	3.0	8.6	185.0%
Total							214.4	267.5	24.8%	83.8	96.8	15.5%

Consolidated	1,637.4	1,778.4	8.6%	555.2	639.4	15.2%	198.0	233.0	17.7%	73.3	78.6	7.2%
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* OSI was merged with Orion on Dec. 1st in 2014

* Sports ToTo was classified as the income from discontinued operations

■ YTD9.2015 / 3Q.2015 Revenue Breakdown for Confectionary Business

Wbn	Revenue					
	YTD9.'14	YTD9.'15	yoy	3Q'14	3Q'15	yoy
Korea	516.7	490.6	-5.1%	164.7	152.9	-7.2%
China	857.9	994.5	15.9%	299.6	372.7	24.4%
Vietnam	95.7	101.0	5.6%	26.3	29.7	13.0%
Russia	56.3	44.7	-20.6%	17.8	16.1	-9.7%
Others	38.2	43.9	14.9%	12.4	14.2	14.1%
Total	1,564.7	1,674.7	7.0%	520.8	585.5	12.4%

Domestic Contribution	33.0%	29.3%	-3.7%	31.6%	26.1%	-5.5%
Overseas Contribution	67.0%	70.7%	3.7%	68.4%	73.9%	5.5%

■ YTD9.2015 / 3Q.2015 O.P & O.P(%) Breakdown for Confectionary Business

Wbn	O.P					
	YTD9.'14	YTD9.'15	yoy	3Q'14	3Q'15	yoy
Korea	51.9	76.8	48.0%	13.5	19.3	43.6%
China	126.9	153.3	20.8%	56.5	66.9	18.4%
Vietnam	9.1	10.1	11.1%	1.7	1.1	-36.4%
Russia	4.9	4.0	-17.8%	2.0	2.0	2.6%
Total	192.8	244.3	26.7%	73.6	89.3	21.3%

Country	Revenue					
	YTD9.'14	YTD9.'15	yoy	3Q'14	3Q'15	yoy
China	5,076	5,549	9.3%	1,800	2,026	12.6%
Vietnam	1,941	1,958	0.9%	544	559	2.7%
Russia	1,911	2,352	23.1%	628	860	37.0%

(MRMB)

(BVND)

(MRUB)

O.P (%)					
YTD9.'14	YTD9.'15	yoy	3Q'14	3Q'15	yoy
9.2%	14.4%	5.2%p	7.4%	11.6%	4.1%p
14.8%	15.4%	0.6%p	18.8%	17.9%	-0.9%p
8.3%	8.4%	0.1%p	5.4%	3.0%	-2.4%p
8.7%	9.0%	0.3%p	11.1%	12.6%	1.5%p
12.3%	14.6%	2.3%p	14.1%	15.2%	1.1%p