

Earnings Release 1H.2016 / 2Q.2016 Results (Based on K-IFRS)

■ 1H.2016 / 2Q.2016 Results for Key Affiliates

Wbn	Revenue						O.P					
	1H.'15	1H.'16	yoy	2Q'15	2Q'16	yoy	1H.'15	1H.'16	yoy	2Q'15	2Q'16	yoy
Orion	366.8	340.4	-7.2%	177.8	166.6	-6.3%	57.5	40.4	-29.6%	27.3	16.6	-39.2%
OFC(China)	621.8	650.4	4.6%	268.1	272.0	1.5%	30.3	30.0	-0.8%	4.8	-11.5	—
OSC(China)	83.8	0.0	—	43.0	0.0	—	18.4	0.0	—	9.1	0.0	—
OAC(China)	1.4	0.4	-73.7%	1.4	0.4	-73.7%	-0.2	-0.4	—	0.1	-0.3	—
OFS(China)	87.6	97.1	10.9%	41.7	47.0	12.5%	17.3	21.4	23.5%	7.5	9.3	24.4%
OFG(China)	59.5	60.5	1.8%	26.8	27.4	2.4%	13.1	14.1	7.5%	5.1	5.9	14.6%
OFSY(China)	38.2	39.1	2.2%	18.0	16.9	-6.1%	8.3	8.9	7.5%	3.2	3.1	-4.9%
OBC(China)	0.0	3.8	—	0.0	1.8	—	-0.3	0.0	—	-0.2	0.0	—
China I-Pak	0.0	12.8	—	0.0	6.5	—	0.0	1.2	—	0.0	0.6	—
Pan Orion(China)	0.0	0.0	—	0.0	0.0	—	-0.4	-0.0	—	-0.1	-0.0	—
OFV(Vietnam)	84.0	101.3	20.5%	34.2	42.4	24.1%	9.0	14.8	64.5%	0.5	3.5	540.6%
OIE(Russia)	28.7	27.6	-3.5%	16.3	14.0	-14.2%	2.6	2.6	-1.5%	0.7	1.2	63.8%
OFR(Russia)	9.7	0.0	—	5.9	0.0	—	-0.3	0.0	—	0.5	0.0	—
OFN(Russia)	7.1	0.0	—	3.6	0.0	—	-0.3	0.0	—	0.1	0.0	—
Sports ToTo	136.9	0.5	-99.6%	65.0	0.3	-99.6%	13.4	-1.4	—	2.9	-0.9	—
Showbox	37.0	52.5	41.9%	13.3	8.9	-33.2%	2.4	7.1	194.1%	0.3	0.2	-20.5%
Total							170.8	138.6	-18.8%	62.0	27.7	-55.3%

Consolidated	1,139.0	1,156.7	1.6%	512.6	496.2	-3.2%	154.3	146.8	-4.9%	47.4	27.9	-41.3%
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* OSC was merged with OFC on Sep. 1st in 2015 * OFR & OFN were merged with OIE on Dec. 18th in 2015

* Sports ToTo was classified as the income from discontinued operations both in 2015 and 2016

■ 1H.2016 / 2Q.2016 Revenue Breakdown for Confectionary Business

Wbn	Revenue					
	1H.'15	1H.'16	yoy	2Q'15	2Q'16	yoy
Korea	337.7	307.2	-9.0%	160.9	152.4	-5.3%
China	621.8	650.4	4.6%	268.1	272.0	1.5%
Vietnam	71.3	83.6	17.3%	26.6	31.6	19.0%
Russia	28.7	27.6	-3.5%	16.3	14.0	-14.2%
Others	29.7	36.8	23.9%	15.5	18.7	20.9%
Total	1,089.1	1,105.6	1.5%	487.3	488.7	0.3%

Domestic Contribution	31.0%	27.8%	-3.2%	33.0%	31.2%	-1.8%
Overseas Contribution	69.0%	72.2%	3.2%	67.0%	68.8%	1.8%

■ 1H.2016 / 2Q.2016 O.P & O.P(%) Breakdown for Confectionary Business

Wbn	O.P					
	1H.'15	1H.'16	yoy	2Q'15	2Q'16	yoy
Korea	57.5	40.4	-29.6%	27.3	16.6	-39.2%
China	86.5	75.2	-13.1%	29.6	7.1	-76.1%
Vietnam	9.0	14.8	64.5%	0.5	3.5	540.6%
Russia	2.0	2.6	28.1%	1.3	1.2	-7.5%
Total	155.0	133.0	-14.2%	58.7	28.3	-51.8%

Country	Revenue					
	1H.'15	1H.'16	yoy	2Q'15	2Q'16	yoy
China	3,522	3,605	2.3%	1,515	1,539	1.6%
Vietnam	1,398	1,581	13.1%	529	614	16.0%
Russia	1,492	1,632	9.4%	786	787	0.1%

(MRMB)

(BVND)

(MRUB)

O.P (%)					
1H.'15	1H.'16	yoy	2Q'15	2Q'16	yoy
15.7%	11.9%	-3.8%p	15.3%	10.0%	-5.4%p
13.9%	11.6%	-2.3%p	11.0%	2.6%	-8.4%p
10.7%	14.6%	3.9%p	1.6%	8.1%	6.6%p
7.0%	9.2%	2.3%p	8.1%	8.8%	0.6%p
14.2%	12.0%	-2.2%p	12.1%	5.8%	-6.3%p