

Earnings Release 1H.2015 / 2Q.2015 Results (Based on K-IFRS)

■ 1H.2015 / 2Q.2015 Results for Key Affiliates

Wbn	Revenue						O.P					
	1H.'14	1H.'15	yoy	2Q'14	2Q'15	yoy	1H.'14	1H.'15	yoy	2Q'14	2Q'15	yoy
Orion	384.3	366.8	-4.5%	188.6	177.8	-5.7%	22.7	57.5	153.2%	9.1	27.3	200.5%
OSI	86.3	0.0	—	44.5	0.0	—	15.7	0.0	—	7.6	0.0	—
OFC(China)	558.3	621.8	11.4%	245.4	268.1	9.3%	36.5	30.3	-16.9%	5.9	4.8	-18.5%
OSC(China)	81.2	83.8	3.2%	38.4	43.0	12.1%	14.9	18.4	23.3%	6.6	9.1	36.9%
OAC(China)	1.2	1.4	11.4%	1.2	1.4	11.4%	0.4	-0.2	—	0.6	0.1	-84.1%
OFS(China)	71.7	87.6	22.2%	33.3	41.7	25.4%	10.2	17.3	69.4%	4.4	7.5	69.5%
OFG(China)	48.0	59.5	24.0%	23.7	26.8	12.8%	7.4	13.1	76.8%	3.9	5.1	32.2%
OFSY(China)	17.0	38.2	125.2%	8.3	18.0	116.6%	1.2	8.3	595.0%	0.3	3.2	980.5%
OBC(China)	0.0	0.0	—	0.0	0.0	—	0.0	-0.3	—	0.0	-0.2	—
Pan Orion(China)	0.0	0.0	—	0.0	0.0	—	-0.2	-0.4	—	-0.1	-0.1	—
OFV(Vietnam)	77.4	84.0	8.5%	31.5	34.2	8.3%	7.4	9.0	22.0%	0.7	0.5	-24.3%
OIE(Russia)	38.5	28.7	-25.6%	20.1	16.3	-19.1%	0.5	2.6	472.0%	0.4	0.7	105.4%
OFR(Russia)	14.0	9.7	-30.7%	6.9	5.9	-13.8%	1.5	-0.3	—	0.9	0.5	-48.0%
OFN(Russia)	9.6	7.1	-25.9%	4.7	3.6	-23.6%	0.9	-0.3	—	0.3	0.1	-67.2%
Sports ToTo	136.9	136.9	0.0%	67.8	65.0	-4.1%	10.9	13.4	23.5%	3.7	2.9	-20.8%
Showbox	27.5	37.0	34.6%	15.1	13.3	-12.0%	0.5	2.4	395.7%	1.0	0.3	-68.7%
Total							130.6	170.8	30.8%	45.3	62.0	36.8%

Consolidated	1,082.2	1,139.0	5.2%	496.5	512.6	3.2%	124.7	154.3	23.8%	39.8	47.4	19.1%
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* OSI was merged with Orion on Dec. 1st in 2014

* Sports ToTo was classified as the income from discontinued operations

■ 1H.2015 / 2Q.2015 Revenue Breakdown for Confectionary Business

Wbn	Revenue					
	1H.'14	1H.'15	yoy	2Q'14	2Q'15	yoy
Korea	352.0	337.7	-4.1%	172.7	160.9	-6.8%
China	558.3	621.8	11.4%	245.4	268.1	9.3%
Vietnam	69.4	71.3	2.7%	27.3	26.6	-2.6%
Russia	38.5	28.7	-25.6%	20.1	16.3	-19.1%
Others	25.7	29.1	12.9%	12.9	14.8	14.9%
Total	1,044.0	1,088.5	4.3%	478.5	486.7	1.7%

Domestic Contribution	33.7%	31.0%	-2.7%	36.1%	33.1%	-3.0%
Overseas Contribution	66.3%	69.0%	2.7%	63.9%	66.9%	3.0%

■ 1H.2015 / 2Q.2015 O.P & O.P(%) Breakdown for Confectionary Business

Wbn	O.P					
	1H.'14	1H.'15	yoy	2Q'14	2Q'15	yoy
Korea	38.4	57.5	49.5%	16.7	27.3	63.6%
China	70.5	86.5	22.8%	21.7	29.7	36.7%
Vietnam	7.4	9.0	22.0%	0.7	0.5	-24.3%
Russia	2.9	2.0	-31.5%	1.6	1.3	-17.1%
Total	119.2	155.0	30.0%	40.7	58.8	44.6%

Country	Revenue					
	1H.'14	1H.'15	yoy	2Q'14	2Q'15	yoy
China	3,276	3,522	7.5%	1,492	1,515	1.5%
Vietnam	1,396	1,398	0.1%	566	529	-6.4%
Russia	1,283	1,492	16.3%	681	786	15.4%

(MRMB)

(BVND)

(MRUB)

O.P (%)					
1H.'14	1H.'15	yoy	2Q'14	2Q'15	yoy
10.0%	15.7%	5.7%p	8.8%	15.3%	6.5%p
12.6%	13.9%	1.3%p	8.8%	11.1%	2.2%p
9.5%	10.7%	1.2%p	2.3%	1.6%	-0.7%p
7.6%	7.0%	-0.6%p	7.9%	8.1%	0.2%p
11.4%	14.2%	2.8%p	8.5%	12.1%	3.6%p