

Earnings Release 1Q.2015 Results (Based on K-IFRS)

■ 1Q.2015 Results for Key Affiliates

Wbn	Revenue			O.P		
	1Q'14	1Q'15	yoy	1Q'14	1Q'15	yoy
Orion	195.6	189.0	-3.4%	13.6	30.2	121.7%
OSI	41.8	0.0	—	8.1	0.0	—
OFC(China)	312.9	353.7	13.1%	30.5	25.5	-16.6%
OSC(China)	42.8	40.8	-4.7%	8.3	9.3	12.4%
OAC(China)	0.0	0.0	—	-0.2	-0.3	—
OFS(China)	38.4	45.8	19.5%	5.8	9.8	69.3%
OFG(China)	24.2	32.7	34.9%	3.5	8.0	126.0%
OFSY(China)	8.7	20.2	133.4%	0.9	5.1	466.1%
OBC(China)	0.0	0.0	—	0.0	-0.1	—
Pan Orion(China)	0.0	0.0	—	-0.1	-0.3	—
OFV(Vietnam)	45.9	49.9	8.6%	6.7	8.5	26.9%
OIE(Russia)	18.4	12.4	-32.7%	0.1	1.8	1957.5%
OFR(Russia)	7.1	3.8	-47.1%	0.6	-0.8	—
OFN(Russia)	4.9	3.5	-28.2%	0.6	-0.4	—
Sports ToTo	69.1	72.0	4.1%	7.2	10.5	46.1%
Mediaplex	12.3	23.7	91.9%	-0.5	2.1	—
Consolidated	654.8	698.2	6.6%	94.6	120.2	27.0%

* OSI was merged with Orion On Dec. 1st in 2014

■ 1Q.2015 Revenue Breakdown for Confectionary Business

Wbn	Revenue		
	1Q'14	1Q'15	yoy
Korea	179.3	176.8	-1.4%
China	312.9	353.7	13.1%
Vietnam	42.1	44.7	6.2%
Russia	18.4	12.4	-32.7%
Others	12.8	14.2	10.8%
Total	565.5	601.8	6.4%

Domestic Contribution	31.7%	29.4%	-2.3%
Overseas Contribution	68.3%	70.6%	2.3%

Country	Revenue		
	1Q'14	1Q'15	yoy
China	1,784	2,008	12.5% (MRMB)
Vietnam	831	869	4.6% (BVND)
Russia	602	706	17.2% (MRUB)

■ 1Q.2014 O.P & O.P(%) Breakdown for Confectionary Business

Wbn	O.P		
	1Q'14	1Q'15	yoy
Korea	21.8	30.2	38.8%
China	48.8	56.9	16.6%
Vietnam	6.7	8.5	26.9%
Russia	1.3	0.7	-49.0%
Total	78.6	96.2	22.5%

O.P (%)		
1Q'14	1Q'15	yoy
11.1%	16.0%	4.9%p
15.6%	16.1%	0.5%p
14.5%	17.0%	2.4%p
7.2%	5.4%	-1.7%p
13.9%	16.0%	2.1%p